

**FIRST PRIORITY FINANCIAL CORP.**

	CPP Disbursement Date 02/20/2009	RSSD (Holding Company) 3597042	Number of Insured Depository Institutions 1		
Selected balance and off-balance sheet items	2011 \$ millions	2012 \$ millions	%chg from prev		
Assets	\$285	\$275	-3.6%		
Loans	\$240	\$244	1.7%		
Construction & development	\$7	\$6	-19.8%		
Closed-end 1-4 family residential	\$79	\$73	-7.9%		
Home equity	\$29	\$28	-4.2%		
Credit card	\$0	\$0			
Other consumer	\$2	\$3	35.3%		
Commercial & Industrial	\$41	\$45	8.3%		
Commercial real estate	\$61	\$74	21.2%		
Unused commitments	\$52	\$54	3.5%		
Securitization outstanding principal	\$0	\$0			
Mortgage-backed securities (GSE and private issue)	\$10	\$4	-63.8%		
Asset-backed securities	\$0	\$0			
Other securities	\$15	\$13	-13.9%		
Cash & balances due	\$16	\$11	-32.1%		
Residential mortgage originations					
Closed-end mortgage originated for sale (quarter)	\$0	\$0			
Open-end HELOC originated for sale (quarter)	\$0	\$0			
Closed-end mortgage originations sold (quarter)	\$0	\$0			
Open-end HELOC originations sold (quarter)	\$0	\$0			
Liabilities	\$258	\$248	-4.1%		
Deposits	\$246	\$233	-5.1%		
Total other borrowings	\$11	\$13	18.2%		
FHLB advances	\$11	\$13	18.2%		
Equity					
Equity capital at quarter end	\$27	\$28	1.1%		
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$0	\$0	NA		
Performance Ratios					
Tier 1 leverage ratio	8.8%	9.4%	--		
Tier 1 risk based capital ratio	11.5%	11.4%	--		
Total risk based capital ratio	12.6%	12.5%	--		
Return on equity <sup>1</sup>	4.8%	3.0%	--		
Return on assets <sup>1</sup>	0.5%	0.3%	--		
Net interest margin <sup>1</sup>	3.4%	3.6%	--		
Coverage ratio {(ALLL+Alloc transfer risk)/Noncurrent loans}}	36.2%	60.1%	--		
Loss provision to net charge-offs (qtr)	65.5%	84.6%	--		
Net charge-offs to average loans and leases <sup>1</sup>	1.0%	0.4%	--		
<sup>1</sup> Quarterly, annualized.					
	Noncurrent Loans		Gross Charge-Offs		
Asset Quality (% of Total Loan Type)	2011	2012	2011	2012	
Construction & development	0.0%	0.0%	0.0%	0.0%	--
Closed-end 1-4 family residential	0.2%	1.0%	0.0%	0.0%	--
Home equity	7.0%	5.1%	1.1%	0.9%	--
Credit card	0.0%	0.0%	0.0%	0.0%	--
Other consumer	0.0%	0.0%	0.1%	0.0%	--
Commercial & Industrial	11.2%	0.0%	0.6%	0.0%	--
Commercial real estate	0.0%	2.6%	0.0%	0.0%	--
Total loans	2.8%	1.7%	0.3%	0.1%	--